Consolidated Financial Results for the 6-month period Ended June 30, 2025 (Japanese GAAP)

August 1, 2025

Company name: DAITRON CO., LTD.
Stock exchange listing: TSE Prime Market

Code Number: 7609

URL: https://www.daitron.co.jp/en/

Representative: Shinsuke Tsuchiya, President, CEO & COO

Contact: Hajimu Mouri, Senior Managing Director & Representative Director,

Senior Managing Corporate Officer & Division Manager-Business Administration

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Scheduled date of filing semi-annual securities report: August 7, 2025
Scheduled date of commencing dividend payment: September 8, 2025

Support explanatory material for quarterly settlement: Yes

Explanatory meeting for quarterly financial results: Yes (for institutional investors and analysts)

(Figures less than a million yen are rounded down.)

1. Consolidated financial results for the 6-month period Ended June 30, 2025 (January 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
2Q/2025	48,852	9.1	3,723	40.0	3,651	29.2	2,555	35.6
2Q/2024	44,775	(2.4)	2,660	(23.5)	2,826	(20.1)	1,884	(20.0)

(Note) Comprehensive income: 2Q/2025: 2,311million yen / (7.8%) 2Q/2024: 2,506million yen / (12.8%)

	Net income per share	Diluted net income per share	
	Yen	Yen	
2Q/2025	239.66	_	
2Q/2024	169.71	_	

(Note) The diluted net income per share is not presented because there were no potential shares.

(2) Consolidated Financial Position

<u> </u>							
	Total assets	Net assets	Shareholders' equity ratio	Net assets per share			
	Million yen	Million yen	%	Yen			
2Q/2025	71,441	32,641	45.7	3,097.81			
Fiscal 2024	73,153	33,003	45.1	2,969.68			

(Reference) Shareholder's equity: 2Q/2025 32,628 million yen Fiscal 2024 32,981 million yen

2. Dividends

	Annual dividends						
	1Q end	2Q end	3Q end	Fiscal end	Total		
	yen	yen	yen	yen	yen		
Fiscal 2024	_	55.00	_	100.00	155.00		
Fiscal 2025	_	70.00					
Fiscal2025			_	90.00	160.00		
(forecast)				00.00	100.00		

(Note) Revision of the most recently announced dividend payment expectation: None

3. Consolidated Forecasts for FY2025 (January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen %	Million yen %	Million yen %	Million yen %	Yen
Full year	95,000 1.6	6,350 2.4	6,350 0.2	4,400 0.4	415.40

(Note) Revision of the most recently announced operating estimates: None

* Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Application of accounting procedures specially applicable to preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies associated with the revisions of accounting standards, etc: None
 - (ii) Changes in accounting policies other than above (i): None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of outstanding shares (common shares)
 - (i) Number of outstanding shares at the end of period (including treasury shares)

2Q 2025 : 10,633,349 shares FY 2024 : 11,155,979 shares

(ii) Number of treasury shares at the end of period

2Q 2025 : 100,516 shares FY 2024 : 49,847 shares

(iii) Average number of shares during the period

2Q 2025 : 10,661,295 shares 2Q 2024 : 11,103,469 shares

- * Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.
- * Explanations on appropriate use of the forecasts and other special comments

[Note for statements concerning the future, etc.]

The business forecasts are made based on certain information currently available to and judged reasonable by the Company, but not what the Company is committed to attaining.

The actual results may differ greatly depending on various factors.