

Translation

Consolidated Financial Results for the Fiscal Year Ended December 31, 2024 (Japanese GAAP)

February 6, 2025

Company name: DAITRON CO., LTD.
 Stock exchange listing: TSE Prime Market
 Code Number: 7609
 URL: <https://www.daitron.co.jp/en/>
 Representative: Shinsuke Tsuchiya, President, CEO & COO
 Contact: Hajimu Mouri, Senior Managing Director & Representative Director,
 Senior Managing Corporate Officer & Division Manager-Business Administration
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Scheduled date of General Shareholders Meeting: March 28, 2025
 Scheduled date of commencing dividend payment: March 31, 2025
 Scheduled date of filing securities report: March 31, 2025
 Support explanatory material for financial results: Yes
 Explanatory meeting for financial results: Yes (for institutional investors and analysts)

(Figures less than a million yen are rounded down.)

1. Consolidated financial results for the the fiscal year (January 1, 2024 to December 31, 2024)

(1) Consolidated Operating Results (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
Fiscal 2024	93,542	1.5	6,200	4.3	6,335	5.3
Fiscal 2023	92,156	5.2	5,943	(1.8)	6,015	(3.1)

	Net income attributable to owners of parent		Net income per share	Diluted net income per share
	Million yen	%	Yen	Yen
Fiscal 2024	4,382	9.1	394.60	—
Fiscal 2023	4,014	(5.3)	361.65	—

(Note) Comprehensive income: Fiscal 2024: 4,952 million yen / 3.4% 2023: 4,762 million yen / 9.1%

(Note) Diluted net income per share is not presented because there were no dilutive shares.

	Return on equity (%)	Ordinary income to total assets (%)	Operating income to net sales (%)
	%	%	%
Fiscal 2024	14.0	9.0	6.6
Fiscal 2023	14.5	9.2	6.4

(Reference) Equity in earnings(losses) of affiliates: Fiscal 2024: —million yen Fiscal 2023: —million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
Fiscal 2024	73,153	33,003	45.1	2,969.68
Fiscal 2023	67,788	29,451	43.4	2,650.52

(Reference) Shareholder's equity: Fiscal 2024: 32,981 million yen Fiscal 2023: 29,428 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Period-end cash and cash equivalents
	Million yen	Million yen	Million yen	Million yen
Fiscal 2024	10,013	(353)	(1,603)	19,541
Fiscal 2023	315	(627)	(1,501)	11,224

2. Dividends

	Annual dividends				
	1Q end	2Q end	3Q end	Fiscal end	Total
	yen	yen	yen	yen	yen
Fiscal 2023	—	50.00	—	70.00	120.00
Fiscal 2024	—	55.00	—	100.00	155.00
Fiscal 2025 (forecast)	—	70.00	—	90.00	160.00

	Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	Million yen	%	%
Fiscal 2023	1,332	33.2	4.8
Fiscal 2024	1,721	39.3	5.5
Fiscal 2025 (forecast)		40.4	

3. Consolidated Forecasts for Fiscal 2025 (January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
2Q (accum.)	47,000	5.0	3,000	12.8	3,000	6.1	2,100	11.4	189.08
Full year	95,000	1.6	6,350	2.4	6,350	0.2	4,400	0.4	396.18

* Notes

- (1) Significant changes in scope of consolidation during the period : None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies associated with the revisions of accounting standards, etc: None
 - (ii) Changes in accounting policies other than above (i): None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (3) Number of outstanding shares (common shares)
 - (i) Number of outstanding shares at the end of period (including treasury shares)
 - FY 2024 : 11,155,979 shares
 - FY 2023 : 11,155,979 shares
 - (ii) Number of treasury shares at the end of period
 - FY 2024 : 49,847 shares
 - FY 2023 : 52,917 shares
 - (iii) Average number of shares during the period
 - FY 2024 : 11,104,925 shares
 - FY 2023 : 11,101,900 shares

(Reference) Summary of Non-consolidated Financial Results**1. Non-consolidated Financial Results for the Fiscal 2024 (Jan. 1, 2024 to Dec. 31, 2024)****(1) Non-consolidated Operating Results**

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
Fiscal 2024	81,484	(2.3)	4,733	(8.3)	5,319	(8.0)
Fiscal 2023	83,385	4.7	5,159	7.6	5,781	7.5

	Net income		Net income per share	Diluted net income per share
	Million yen	%	Yen	Yen
Fiscal 2024	3,739	(7.8)	336.72	—
Fiscal 2023	4,055	8.0	365.27	—

(Note) Diluted net income per share is not presented because there were no potential shares.

(2) Non-consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
Fiscal 2024	66,440	28,962	43.6	2,607.78
Fiscal 2023	62,690	26,468	42.2	2,383.92

(Reference) Shareholders' equity: Fiscal 2024 : 28,962 million yen Fiscal 2023 : 26,468 million yen

* Financial result reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Explanations on appropriate use of the forecasts and other special comments

[Note for statements concerning the future, etc.]

The business forecasts are made based on certain information currently available to and judged reasonable by the Company, but not what the Company is committed to attaining. The actual results may differ greatly depending on various factors.